

How to Onboard New Employees - *the Right Way*



A structured onboarding process sets new employees up for success, fosters engagement, and accelerates productivity. Follow these steps to onboard effectively.



Before the Employee’s First Day


1



Prepare Their Workspace

- Set up their desk, computer, phone, and any required tools.
- Provide branded items (if applicable) to create a welcoming atmosphere.

2



Provide Necessary Access


- Ensure login credentials, email accounts, and software permissions are ready.
- Announce the new hire and their role


On the Employee’s First Day

3

Welcome and Orientation

- Personally greet the new hire and make introductions.
- Provide an overview of company culture, values, and policies.






4

Review Key Information

- Go over the employee handbook, benefits, and expectations.
- Share org charts, department goals, and resources for their role.

During the First Week


5



Job-Specific Training

- Schedule training sessions tailored to their role.
- Set clear goals and milestones for their onboarding period.

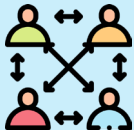
6



Encourage Questions

- Check in frequently to address concerns and clarify expectations.
- Foster open communication.

7



Build Relationships


- Schedule informal meetings with team members.
- Invite them to company events or team lunches.

Post-Onboarding Follow-Up

8


30/60/90-Day Check-Ins

- Review their progress, provide feedback, and address challenges.
- Revisit goals and adjust as needed.



Collect Feedback

- Ask for their thoughts on the onboarding experience to improve the process.



9

KEY TAKEAWAY

Effective onboarding is about preparation, communication, and support. By investing time and effort upfront, you can help new employees feel welcomed, confident, and set up for long-term success.